

# INFORMATION AND DISCLOSURE STATEMENT

Pursuant to Rule 15c2-(11)(a)(5) under the Securities Exchange Act of 1934

**For the Period Ending  
September 30, 2015**



Where global network meets global marketplace.

**Converge Global, Inc.**

**(A Utah Corporation)**

**5256 S. Mission Road, Suite 703 #314**

**Bonsall, CA 92003**

**888-777-4362**

**OTC: CVRG**

**(CUSIP: 21247M209)**

ISSUER INFORMATION AND DISCLOSURE STATEMENT

PURSUANT TO RULE 15C2-11(A)(5) OF THE

SECURITIES EXCHANGE ACT OF 1934

CONVERGE GLOBAL INC.

DATED: November 20, 2015

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF CONVERGE GLOBAL INC. IN ACCORDANCE WITH RULE 15C-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATION NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY.

ANY REPRESENTATION NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY. DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THE ISSUER INFORMATION AND DISCLOSURE STATEMENT.

**FORWARD LOOKING STATEMENTS:** This Quarterly Report contains forward-looking statements. To the extent that any statements made in this report contain information that is not historical, these statements are essentially forward-looking. Forward-looking statements can be identified by the use of words such as “expects”, “plans”, “may”, “anticipates”, “believes”, “should”, “intends”, “estimates”, and other words of similar meaning. These statements are subject to risks and uncertainties that cannot be predicted or quantified and, consequently, actual results may differ materially from those expressed or implied by such forward-looking statements. Such risks and uncertainties include, without limitation, marketability of our products; legal and regulatory risks associated with the share exchange our ability to raise additional capital to finance our activities; the effectiveness, profitability and; the future trading of our common stock; our ability to operate as a public company; our ability to protect our proprietary information; general economic and business conditions; the volatility of our operating results and financial condition; our ability to attract or retain qualified senior management personnel and research and development staff; and other risks detailed from time to time in our filings with the OTC Markets (the “OTC”), or otherwise. Information regarding market and industry statistics contained in this report is included based on information available to us that we believe is accurate. It is generally based on industry and other publications that are not produced for purposes of securities offerings or economic analysis. Forecasts and other forward-looking information obtained from these sources are subject to the same qualifications and the additional uncertainties accompanying any estimates of future market size, revenue and market acceptance of products and services. We do not undertake any obligation to publicly update any forward-looking statements. As a result, investors should not place undue reliance on these forward-looking statements.

**FOOD AND DRUG ADMINISTRATION DISCLOSURE (FDA):** The statements found herein have not been evaluated by the Food and Drug Administration (FDA) and are not intended to diagnose, treat, cure or prevent any disease or medical condition.

## OTC Pink Basic Disclosure Guidelines

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

The name of the issuer is Converge Global, Inc. effective June 28, 2009; and was previously known as Capital Placement Specialists, Inc. until January 28, 1999. The Company was originally incorporated as Mormon Mint, Inc. on October 4, 1985.

### 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 5256 S. Mission Road

Address 2: Suite 703 #314

Address 3: Bonsall, CA 92003

Phone: 888-777-4362

Email: info@mcoa.club

Website(s): www.marijuanacompanyofamerica.com

### 3) Security Information

Trading Symbol: CVRG

Exact title and class of securities outstanding: Common

CUSIP: 21247M209

Par or Stated Value: \$.001

Total shares authorized: 5,000,000,000 as of: September 30, 2015

Total shares outstanding: 893,842,485 as of: September 30, 2015

Additional class of securities (if necessary):

Trading Symbol: CVRG

Exact title and class of securities outstanding: Preferred Stock – Class "A"

CUSIP: 21247M209

Par or Stated Value: \$.001

Total shares authorized: 50,000,000 as of: September 30, 2015

Total shares outstanding: 10,000,000 as of: September 30, 2015

Pursuant to the Amended Articles of Incorporation filed on August 25, 2015, the Preferred Class "A" authorized shares were increased to 50,000,000 and have a voting right of 100 to 1. This class of stock is not convertible into common stock.

#### Transfer Agent

Name: Pacific Stock Transfer Company

Address 1: 6725 Via Austi Pkwy

Address 2: Suite 300

Address 3: Las Vegas, Nevada 89119

Phone: 702-361-3033

Is the Transfer Agent registered under the Exchange Act?\* Yes: X No:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On December 23, 2014, the Company issued 400,000,000 shares of restricted common stock at \$.005 for a value of US\$200,000 to reacquire the Majestic Menu license and all rights connected or associated thereto.

On September 4, 2015, 400,000,000 shares of restricted common shares and 10,000,000 shares of the Preferred Class A stock were purchased for \$105,000.00 from Cornelia Volino by Donald Steinberg and Charles Larsen, who own each respective category of shares equally as o September 30, 2015.

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

\_\_\_\_\_ NONE

B. Any jurisdictions where the offering was registered or qualified;

\_\_\_\_\_

C. The number of shares offered;

\_\_\_\_\_

D. The number of shares sold;

\_\_\_\_\_

E. The price at which the shares were offered, and the amount actually paid to the issuer;

\_\_\_\_\_

F. The trading status of the shares; and

\_\_\_\_\_

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

\_\_\_\_\_

#### 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

**The Quarterly Report for the period ending September 30, 2015 was posted to OTCIQ.com on November 20, 2015.**

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

**6) Describe the Issuer's Business, Products and Services**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

Under the new business model and management team, the Company plans on distributing marijuana and products related to marijuana, as well as CBD using a unique marketing and distribution strategy on a global basis.

Prior to the change in control on September 4, 2015 and the appointment of new Board members, the Company, through its license to Majestic Menu, was in the business of developing an online portal for the foodservice and hospitality industry and retail connoisseurs. As of September 30, 2015, the new Management team is reviewing the license to see if there is any ongoing value to the New Company's business model. A determination will be made prior to year-end.

- B. Date and State (or Jurisdiction) of Incorporation:

October 4, 1985 in the State of Utah

- C. the issuer's primary and secondary SIC Codes;

Primary SIC Code – 9999 Non-classifiable Establishment. Any legal and lawful business purpose

- D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

The Company intends to provide management and marketing services that enable legal businesses to cultivate, sell, and distribute hemp and marijuana based products within the legal guidelines of individual states and international markets.

## 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The issuer's office and meeting rooms are rented on a monthly basis at 5256 S. Mission Rd., Ste. 703 #314, Bonsall, CA 92003

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

### Donald Steinberg, President, Secretary, Treasurer and Director as of September 30, 2015

Mr. Steinberg has been at the forefront of new business concepts many times, and now brings a lifetime of experience to CVRG that will serve to benefit the company in a myriad of ways.

In the 1980's he developed stock option analysis and trading programs. This led to his management of floor traders on multiple options exchanges, and gave him the knowledge and insight he needed to successfully take other companies public.

In the early 90's, Mr. Steinberg co-founded Globalcom 2000 and entered into the prepaid phone card business, which at that time was an almost unknown market. Globalcom 2000 became one of the largest phone card companies in the United States, as well as its fastest growing. Among the many firsts accomplished in that business was an account with 7-11, which he personally closed, and which made Globalcom 2000 the 1st phone card in the country with a corporate logo.

In 1994, he developed a telecom "Callback" business called One World Communications. He subsequently traveled the world, opening up 187 training centers in only 9 months, and created the world's largest International MLM global sales force selling telecom services.

In 2006, Mr. Steinberg formed Club Vivanet, an International network marketing company, selling a variety of services. In 2008, he merged Club Vivanet with a publicly traded company and began trading on the OTC Markets.

In 2008, he recognized the emerging opportunities in the medical marijuana industry, and changed the direction of Club Vivanet and renamed it to Medical Marijuana Inc., which became America's first publicly traded company in the medical marijuana industry. In 2011, he successfully managed the acquisition of Medical Marijuana Inc. and the transition to new management.

Mr. Steinberg has vast experience in building and managing start-up companies, managing public company compliance, and spent years managing floor operations on various stock exchanges. He has had a life-long career in international sales and marketing, with over 40 years of experience developing and running successful businesses. Using this breadth of experience, Don will provide guidance and day-to-day management for the Company, and will be actively involved in its future and growth.

**Charles Larsen, Director as of September 30, 2015**

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Donald Steinberg is the owner of 10,000,000 shares of preferred stock and 200,000,000 Common Shares  
Charlie Larsen is the owner of 10,000,000 shares of preferred stock and 200,000,000 Common Shares  
Address: 5256 S. Mission Rd., Ste. 703 #314, Bonsall, CA 92003

**9) Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Simon Kogan, Esq.

Address 1: 171 Wellington Court, Apt. 1J

Address 2: Staten Island, NY 10314

Phone: (718)984-3789

Email: simonkogan@koganlaw.net

Accountant

Name: Pinnacle Tax Services, LLC

Address 1: 520 S. Grand Ave, Suite 665

Address 2: Los Angeles, CA 90071

Phone: (877) 224-0217

Email: info@pinnacletaxandaccounting.com

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Donald Steinberg, certify that:

1. I have reviewed this quarterly disclosure statement of Converge Global, Inc.:
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: November 20, 2015



By: Donald Steinberg  
Its: President and CEO



**CONVERGE GLOBAL, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**

**BALANCE SHEET**

(unaudited)

**ASSETS:**

Current Assets:

Cash

\$ -

Licence

200,000

**Total Current Assets**

200,000

Fixed Assets:

Computer equipment

4,236

Accumulated Depreciation

(4,236)

**Total Fixed Assets**

-

**TOTAL ASSETS**

\$ 200,000

**LIABILITIES & STOCKHOLDERS' EQUITY**

Current Liabilities:

Accounts Payable

\$ -

Convertible note payable

76,110

Loans payable

-

Notes Payable - Stockholder

33,898

**Total Current Liabilities**

110,008

**Stockholders' Equity**

Preferred Stock - Class A, 50,000,000 shares authorized

at \$.001 par value, 10,000,000 shares issued

10,000

Common stock

5,000,000,000 shares authorized at \$.001 par value,

893,842,485 shares issued and outstanding in September 30, 2015

893,842

893,842,485 shares issued and outstanding in December 31, 2014

Additional Paid-In Capital

2,288,548

Deficit accumulated during the

development stage

(3,102,398)

**Total Stockholders' Equity**

89,993

**TOTAL LIABILITES & STOCKHOLDERS' EQUITY**

\$ 200,000

The accompanying notes are an integral part of these financial statements.

**CONVERGE GLOBAL, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**  
**STATEMENT OF OPERATIONS**  
(unaudited)

	THREE MONTHS ENDED		NINE MONTHS ENDED		July 24, 2000
	SEPTEMBER 30,		SEPTEMBER 30,		(Inception) to
	2015	2014	2015	2014	SEPTEMBER 30,
					2015
<b>Revenue:</b>					
Income	\$ -	\$ -			\$ 58,579
<b>Total Income</b>	-	-	-		58,579
<b>Costs and Expenses:</b>					
Occupancy costs	-	-	-	-	206,186
Management fees	-	15,000	15,000	45,000	847,500
Advertising	-	-	222	-	149,084
Consulting Fees	-	-	-	-	1,233,843
General & Administrative	2,398	276	2,665	1,981	281,102
Vehicle	-	-	254	204	39,894
Travel	-	-	271	1,107	83,860
Dues & Subscriptions	-	-	-	2,710	29,244
Depreciation	-	-	-	-	20,770
Professional Fees	31,500	500	31,500	1,500	247,244
Development costs	-	-	-	-	7,940
Sponsorship	-	-	-	-	29,926
<b>Total Operating Expenses</b>	<b>33,898</b>	<b>15,776</b>	<b>49,912</b>	<b>52,502</b>	<b>3,176,593</b>
<b>Other Income and Expenses:</b>					
Write-off of deposits	-	-	-	-	459,323
Writedown of marketable securities	-	-	-	-	20,000
Writedwon of investment in subsidiary	-	-	-	-	1,000
Loan interest	-	-	-	-	66,470
Gain on settlement of debt	(19,084)	-	(361,582)	-	(490,942)
Reimbursement	-	-	-	-	(71,467)
<b>Total Other Income &amp; Expenses</b>	<b>(19,084)</b>	<b>-</b>	<b>(361,582)</b>	<b>-</b>	<b>(15,616)</b>
<b>Net Gain (Loss)</b>	<b>\$ (14,814)</b>	<b>\$ (15,776)</b>	<b>\$ 311,671</b>	<b>\$ (52,502)</b>	<b>\$ (3,102,398)</b>
<b>Per Share Information:</b>					
Weighted average number of common shares outstanding	<u>893,842,485</u>	<u>721,442,485</u>	<u>893,842,485</u>	<u>721,442,485</u>	
Net Loss per common share	<u>\$ (0.000)</u>	<u>\$ (0.000)</u>	<u>\$ 0.000</u>	<u>\$ (0.000)</u>	

The accompanying notes are an integral part of these financial statements.

**CONVERGE GLOBAL, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**  
**STATEMENT OF CASH FLOWS**  
(unaudited)

	NINE MONTHS ENDED SEPTEMBER 30,		July 24, 2000 (Inception) to SEPTEMBER 30,
	2015	2014	2015
<b>Cash Flows from Operating Activities:</b>			
Net Income(Loss)	\$ 311,671	\$ (36,726)	\$ (3,102,398)
Depreciation	-	-	20,770
Stock issued or issuable for services	-	-	1,889,379
Stock issued for deposits	-	-	125,100
Gain on settlement of debt	-	-	-
Adjustments to reconcile net loss to net cash used in operating activities	(27,600)	-	(27,600)
Increase(decrease) in Accounts Payable	(309,979)	31,669	-
<b>Net Cash Used In Operating Activities</b>	<b>(25,909)</b>	<b>(5,057)</b>	<b>(1,094,749)</b>
<b>Cash Flows from Investing Activities:</b>			
Investment in subsidiary	-	-	-
Acquisition of Fixed Assets	-	-	(20,769)
<b>Net Cash Used in Investing Activities</b>	<b>-</b>	<b>-</b>	<b>(20,769)</b>
<b>Cash Flows from Financing Activities:</b>			
Increase(decrease) in Notes Payable	26,879	5,000	33,898
Loans payable	(970)	-	76,110
Issuance of stock	-	-	1,005,510
<b>Net Cash Provided by Financing Activities</b>	<b>25,909</b>	<b>5,000</b>	<b>1,115,518</b>
<b>Net Change in Cash &amp; Cash Equivalents</b>	<b>-</b>	<b>(57)</b>	<b>-</b>
<b>Beginning Cash &amp; Cash Equivalents</b>	<b>-</b>	<b>333</b>	<b>-</b>
<b>Ending Cash &amp; Cash Equivalents</b>	<b>\$ -</b>	<b>\$ 276</b>	<b>\$ -</b>
<b>SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION</b>			
Cash paid for Interest	\$ -	\$ -	\$ -
Cash paid for Income Taxes	\$ -	\$ -	\$ -

The accompanying notes are an integral part of these financial statements.

**CONVERGE GLOBAL, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**  
**STATEMENT OF STOCKHOLDER DEFICIT**  
**(Unaudited)**

	<b>PREFERRED STOCKS</b>		<b>COMMON STOCKS</b>		Additional Capital	Deficit Accum. During Development Stage	Total Equity
	# of Shares	Amount	# of Shares	Amount			
Balance - December 31, 2010	5,000,000	\$ 5,000	2,180,685	\$ 2,181	\$ 2,469,988	\$ (3,059,844)	\$ (582,675)
Net Loss - December 31, 2011	-	-	-	-	-	(159,103)	(159,103)
Balance - December 31, 2011	5,000,000	5,000	2,180,685	2,181	2,469,988	(3,218,947)	(741,778)
Stock issued for licence	-	-	200,000,000	200,000	-	-	200,000
Shares issued to retire debt	-	-	9,660,000	9,660	18,560	-	28,220
Net income - December 31, 2012	-	-	-	-	-	36,910	36,910
Balance - December 31, 2012	5,000,000	5,000	211,840,685	211,841	2,488,548	(3,182,037)	(476,648)
Shares issued to retire debt	5,000,000	5,000	509,601,800	509,601	-	-	514,601
Cancellation of shares issued for licence	-	-	(200,000,000)	(200,000)	-	-	(200,000)
Purchase of stock in Sintek, Inc.	-	-	200,000,000	200,000	3,800,000	-	4,000,000
Net loss - December 31, 2013	-	-	-	-	-	(160,227)	(160,227)
Balance - December 31, 2013	10,000,000	10,000	721,442,485	721,442	6,288,548	(3,342,264)	3,677,726
Cancellation of Sintek, Inc. shares	-	-	(200,000,000)	(200,000)	(3,800,000)	-	(4,000,000)
Return of shares to treasury by a debt holder	-	-	(27,600,000)	(27,600)	-	-	(27,600)
Stock issued for licence	-	-	400,000,000	400,000	(200,000)	-	200,000
Net loss - December 31, 2014	-	-	-	-	-	(71,804)	(71,804)
Balance - December 31, 2014	10,000,000	10,000	893,842,485	893,842	2,288,548	(3,414,068)	(221,678)
Net income - September 30, 2015	-	-	-	-	-	311,671	311,671
Balance - September 30, 2015	10,000,000	\$ 10,000	893,842,485	\$ 893,842	\$ 2,288,548	\$ (3,102,398)	\$ 89,993

The accompanying notes are an integral part of these financial statements.

**CONVERGE GLOBAL, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**  
Notes to Interim Financial Statements  
September 30, 2015  
(Unaudited)

Note 1 - Organization and Summary of Significant Accounting Policies:

Organization:

Converge Global, Inc. (the “Company”) was incorporated in the State of Utah in October 1985. Sparrowtech Resources Inc. was organized in the State of Florida on July 24, 2000. These aforementioned companies merged in October 2009 to carry on business as Converge Global, Inc. The shareholders of Sparrowtech at the time of the merger received one share of Converge Global for 30 of their shares in Sparrowtech. The merged company’s primary business activity, at the time of the merger, was to acquire mining properties and/or claims for the purpose of exploration and development into a commercially viable operation.

The Company’s fiscal year end is December 31.

Basis of Presentation – Development Stage Company:

The Company has not earned any revenues from limited principal operations. Accordingly, the Company’s activities have been accounted for as those of a “Development Stage Enterprise” as set forth in Financial Accounting Standards Board Statement No. 7 (“SFAS 7”). Among the disclosures required by SFAS 7 are that the Company’s financial statements be identified as those of a development stage company, and that the statements of operations, stockholders’ equity (deficit) and cash flows disclose activity since the date of the Company’s inception.

Basis of Accounting:

The accompanying interim financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States. The Company has accounted for the merger as if it took place from commencement and as such includes the accumulated operations of Sparrowtech from inception July 24, 2000. In the opinion of management, these interim financial statements include all of the necessary adjustments to prevent them from being misleading.

Cash and Cash Equivalents:

The Company considers all highly liquid debt instruments, purchased with an original maturity of three months or less, to be cash equivalents.

**CONVERGE GLOBAL, INC.**  
**(A DEVELOPMENT STAGE COMPANY)**

Notes to Interim Financial Statements

September 30, 2015

(Unaudited)

Use of Estimates:

These financial statements have been prepared in accordance with generally accepted accounting principles in the United States of America. Because a precise determination of assets and liabilities, and correspondingly revenues and expenses, depends on future events, the preparation of financial statements for any period necessarily involves the use of estimates and assumption an example being assumptions in valuation of stock options. Actual amounts may differ from these estimates. These financial statements have, in management's opinion, been properly prepared within reasonable limits of materiality and within the framework of the accounting policies summarized below.

Net Loss Per Share:

Net loss per share is based on the weighted average number of common shares and common shares equivalents outstanding during the period.

Other Comprehensive Income:

The Company has no material components of other comprehensive income (loss), and accordingly, net income (loss) is equal to comprehensive loss in all periods.

Fair Value of Financial Instruments:

In September 2006, the Financial Accounting Standards Board (FASB) introduced a framework for measuring fair value and expanded required disclosure about fair value measurements of assets and liabilities. The Company adopted the standard for those financial assets and liabilities as of the beginning of the 2008 fiscal year and the impact of adoption was not significant. FASB Accounting Standards Codification (ASC) 820 "*Fair Value Measurements and Disclosures*" (ASC 820) defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. ASC 820 also establishes a fair value hierarchy that distinguishes between (1) market participant assumptions developed based on market data obtained from independent sources (observable inputs) and (2) an entity's own assumptions about market participant assumptions developed based on the best information available in the circumstances (unobservable inputs). The fair value hierarchy consists of three broad levels, which gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy are described below:

- Level 1 - Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities.
- Level 2 - Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly, including quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in markets that are not active; inputs other than quoted prices that are observable for the asset or liability (e.g., interest

**CONVERGE GLOBAL, INC.**  
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Notes to Interim Financial Statements

September 30, 2015

(Unaudited)

Fair Value of Financial Instruments:(continued)

rates); and inputs that are derived principally from or corroborated by observable market data by correlation or other means.

□□□Level 3 - Inputs that are both significant to the fair value measurement and unobservable.

The Company applied ASC 820 for all non-financial assets and liabilities measured at fair value on a non-recurring basis. Fair value estimates discussed herein are based upon certain market assumptions and pertinent information available to management. The carrying amount of cash, accounts payable, notes payable and due to a stockholder are considered to be representative of their respective fair values because of the short-term nature of these financial instruments.

Foreign Exchange Translation:

The accounts of the Company are accounted for in accordance with the Statement of Financial Accounting Standards No. 52 ("SFAS 52"), "Foreign Currency Translation." The financial statements of the Company are translated into US dollars as follows: assets and liabilities at year-end exchange rates; income, expenses and cash flows at average exchange rates; and shareholders' equity at historical exchange rate.

Monetary assets and liabilities, and the related revenue, expense, gain and loss accounts, of the Company are re-measured at year-end exchange rates. Non-monetary assets and liabilities, and the related revenue, expense, gain and loss accounts are re-measured at historical rates. Adjustments which result from the re-measurement of the assets and liabilities of the Company are included in net income.

Stock-Based Compensation

In December 2004, the Financial Accounting Standards Board (FASB) issued Statement of Financial Accounting Standards No. 123 (Revised 2004), "Share-Based Payment" (SFAS 123 (R)). SFAS 123 (R) requires companies to recognize compensation cost for employee services received in exchange for an award of equity instruments based on the grant-date fair value of the award. The Company adopted the provisions of SFAS 123 (R) on January 1, 2005 using the "modified prospective" application method of adoption which requires the Company to record compensation cost related to unvested stock awards as of January 1, 2005 by recognizing the unamortized grant date fair value of these awards over the remaining service periods of those awards with no change in historical reported earnings. The adoption of this standard did not affect the financial statements for the year ended December 31, 2005, since up to that date, no stock options had been issued. Awards granted after December 31, 2006 are valued at fair value in accordance with the provisions of SFAS 123 (R) and recognized on a straight line basis over the service periods of each award.

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September 30, 2015  
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Stock-Based Compensation(continued)

As of September 30, 2015 there was \$0 of unrecognized expense related to non-vested stock-based compensation arrangements granted. There have been no options granted during the six months ended September 30, 2015.

Note 2 – Federal Income Taxes:

The Company has made no provision for income taxes because there have been no operations to date causing income for financial statements or tax purposes.

The Financial Accounting Standards Board (FASB) has issued Statement of Financial Accounting Standards Number 109 (“SFAS 109”), ASC 740, “Accounting for Income Taxes”, which requires a change from the deferred method to the asset and liability method of accounting for income taxes. Under the asset and liability method, deferred income taxes are recognized for the tax consequences of “temporary differences” by applying enacted statutory tax rates applicable to future years to differences between the financial statement carrying amounts and the tax basis of existing assets and liabilities.

Deferred tax assets

Net operating loss carry-forwards	\$ 3,102,398
Valuation allowance	<u>(3,102,398)</u>
Net deferred tax assets	<u>\$ 0</u>

At September 30, 2015, the Company had net operating loss carry forwards of approximately \$3,102,398 for federal income tax purposes. These carry forwards if not utilized to offset taxable income will begin to expire in 2020.



**CONVERGE GLOBAL, INC.**  
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Notes to Interim Financial Statements

June 30, 2015

(Unaudited)

**Note 3 – Going Concern**

The Company's financial statements have been prepared on the basis that it is a going concern, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business.

The Company has earned limited revenue from operations in the current year period ended September 30, 2015. The Company's ability to continue as a going concern is dependent upon its ability to develop additional sources of capital and ultimately to achieve profitable operations. The accompanying financial statements do not include any adjustments that might result from the outcome of these uncertainties. Management is seeking new capital to revitalize the Company.

**Note 4 – Capital Stock Transactions:**

During the year ended December 31, 2009, the Company issued common stock as follows:

-Issuance of 98,900,000 shares of common stock for \$256,700.

-Issuance of 1,000,000 shares of common stock in connection with the reduction of a debt owing by the Company for \$20,000.

-Cancelled 106,850,000 shares issued in prior years for services rendered.

-Exchanged 147,544,520 shares of Sparrowtech common stock for 4,918,175 shares of Converge Global common stock on the merger in October 2009.

During the three months ended March 31, 2010, 10,500,000 shares of stock were issued for services rendered in the amount of \$10,500.

The Company submitted an application to FINRA to reverse split the stock by issuing one share of common stock for 100 shares of common stock held by the shareholders of record. The effective date of the roll back was August 20, 2010. At the date of the reverse there was approximately 218,000,000 shares outstanding and as result of the roll back there was approximately 2,180,000 common shares outstanding.

**CONVERGE GLOBAL, INC.**  
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Notes to Interim Financial Statements

June 30, 2015

(Unaudited)

Note 4 – Capital Stock Transactions: (continued)

During the period ended June 30, 2012, the Company issued 200,000,000 shares of restricted common stock to an officer in connection with the purchase of a license for a consideration of \$200,000.

In July 2013, the Company increased its authorized common stock to 1,000,000,000 par value \$.001 and increased its authorized preferred shares to 15,000,000 par value \$.001.

In July 2013, the Company issued a total of 509,601,800 common shares to retire debt and pay loan interest totaling \$509,602.

In July 2013, the Company issued to one of its officers a total of 5,000,000 preferred shares with a par value of \$.001 to retire debt totaling \$5,000.

On December 15, 2013 the Company cancelled its license with Majestic Menu Inc. and 200,000,000 shares of common stock were returned to treasury.

On December 15, 2013 the Company issued 200,000,000 shares of restricted common stock for the purchase of the stock in Sintek, Inc.

On November 14, 2014 the Company terminated its agreement of September 2013 with Sintek Inc. and as result the transaction was reversed due to lack of financing and the stock issued in the amount of 200,000,000 restricted common shares were cancelled.

On December 23, 2014 one of the shareholders returned to treasury 27,600,000 shares representing a previous issuance to retire a note payable of \$27,600. As result the note payable was reinstated on the records of the Company.

On December 23, 2014 the Company issued 400,000,000 shares of restricted common shares at \$.005 for a value of \$200,000 to reacquire the Majestic Menu license.

On August 25, 2015, the Company increased its authorized common stock to 5,000,000,000 with a par value of \$.001 a share and increased its authorized preferred shares to 50,000,000 with a par value of \$.001. This amendment to the Articles of Incorporation were filed with the State of Utah with a majority consent of the shareholders and unanimous consent of the Board of Directors.

On September 4, 2015, 400,000,000 shares of restricted common shares and 10,000,000 shares of the Preferred Class A stock were purchased for \$105,000.00 from Cornelia Volino by Donald Steinberg and Charles Larsen, who own each respective category of shares equally.

Note 5 – Financial Accounting Developments:

Recently Issued Accounting Pronouncements

Other accounting standards that have been issued or proposed by the FASB or other standards-setting bodies that do not require adoption until a future date are not expected to have a material impact on the Company's financial statements upon adoption.

Note 6- Purchase of Majestic Menu License

On December 23, 2014 the Company issued 400,000,000 shares of restricted common shares at \$.005 for a value of \$200,000 to reacquire the Majestic Menu license and all rights in this connection associated with the license. The Company will evaluate the value of the license during the fourth quarter of 2015, prior to year end, to determine if the value of the license has been impaired given the Company's new business model and change in ownership.

Note 7 – Gain on Settlement of Debt

The Company made settlements of accounts payable with certain professionals and individuals, and as result shows a gain on settlement of debt in its statement of operations of \$361,582 for the nine month period ended September 30, 2015.

Note 8 – Subsequent Event

On October 8, 2015, Donald Steinberg was issued 217,457,143 in restricted Common shares upon the conversion of a convertible note payable in the amount of \$76,110. Mr. Steinberg acquired the debt from a third party.

**CERTIFICATION**

**I, Donald Steinberg, President hereby certify that I have prepared the accompanying unaudited interim financial statements and notes hereto, and that these interim financial statements and accompanying interim notes present fairly, in all material respects, the financial position of the issuer and the results of its operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.**

  
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**Donald Steinberg, President and CEO**  
**Date: 11/20/15**